



## NOTICES

Notice No.	20250605-29	Notice Date	05 Jun 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for of Diamond Power Infrastructure Limited (the "Company") (Oversubscription Notice)		
Attachments	<a href="#">Oversubscription Notice.pdf</a> ;		
Content			

This is in continuation of the Exchange notice no. 20250604-23, dated June 04, 2025 for Offer whereby **Monarch Infraparks Private Limited ("The Seller 1")** and **GSEC Limited ("The Seller 2")** a part of the promoter group of **Diamond Power Infrastructure Limited ("The Company")** proposes to sell up to **2,10,00,000 equity shares** of the Company of face value of Rs. 1 (representing up to 3.99% share capital of the company) on **June 05, 2025 ("T Day") (for Non-Retail Investors only) and on June 06, 2025 ("T+1 Day") (for Retail Investors and for Non-Retail Investors from T Day, who choose to carry forward their un-allotted bids)** with an option to additionally sell **1,05,00,000 equity Shares** (representing 1.99% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option") and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent **3,15,00,000 Equity Shares** (5.98% of the total issued and paid up equity share capital of the Company), collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares", through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges" and such offer hereinafter will be referred as the Offer.

In this regard, the Seller intimates the Stock Exchanges to exercise the Oversubscription Option to the extent of up to **1,05,00,000 equity shares** (representing 1.99% of the total issued and paid up equity share capital of the Company) in addition to 2,10,00,000 Equity shares of the Company of face value of Rs. 1 (representing up to 3.99% share capital of the company) forming part of the Base Offer Size. Accordingly, the total Offer size will be **3,15,00,000 equity shares** (5.98% of the total issued and paid up equity share capital of the Company) of which **31,50,000 equity shares** i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. June 06, 2025, subject to receipt of valid bids, as part of the Offer.

The copy of letter dated June 05, 2025 is attached for your reference.

Mangesh Tayde  
Deputy General Manager  
Listing Business Relationship  
June 05, 2025